

TAKE SOLUTIONS LIMITED
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30,2007

(Rs. in Lakhs except share data)

Particulars	3 months ended 30.09.2007	3 months ended 30.09.2006	Half year ended 30.09.2007	Half year ended 30.09.2006	Year ended 31.03.2007
	Limited Reviewed		Limited Reviewed	Audited	Audited
1 Net Sales / Income from Operations	7473.42	***	12670.35	7093.62	18216.21
2 Other Income	25.48	***	173.47	32.59	66.70
3 Total Income	7498.90	***	12843.82	7126.21	18282.91
4 Expenditure					
a. Increase/decrease in stock in trade & WIP	2.50	***	0.37	40.47	73.39
b. Consumption of raw materials	996.85	***	1604.22	2186.98	4332.93
c. Staff Cost	1292.22	***	1986.63	1637.44	3599.08
d. Software Development Expenses	2015.54	***	3227.75	801.18	3775.99
e. Depreciation	40.14	***	102.33	45.61	102.31
Amortization	115.80	***	341.30	150.23	414.20
f. Other expenditure	1210.34	***	2309.87	811.04	1833.38
g. Total	5673.39		9572.47	5672.95	14131.28
5 Interest	290.73		674.42	130.63	341.89
6 Profit before Tax	1534.78	***	2596.93	1322.63	3809.74
7 Tax Expense	202.20	***	394.50	109.73	505.56
8 Profit after Tax	1332.58	***	2202.43	1212.90	3304.18
9 Minority Interest	54.54	***	49.48	(1.72)	140.48
10 Profit after Tax after Minority Interest	1278.04	***	2152.95	1214.62	3163.70
11 Paid up equity share capital (Face value Rs. 10 each)	1200.00	***	1200.00	900.00	937.00
12 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					7048.11
13 Earnings Per Share					
Before Extraordinary items					
- Basic	11.79	***	21.14	13.50	34.95
- Diluted	11.79	***	21.14	13.50	34.95
After Extraordinary items					
- Basic	11.79	***	21.14	13.50	34.95
- Diluted	11.79	***	21.14	13.50	34.95
14 Public shareholding					
- No. of Shares	4875075	***	4875075		
- Percentage of shareholding	40.68	***	40.68		

TAKE SOLUTIONS LIMITED
UNAUDITED CONSOLIDATED SEGMENT WISE REVENUE AND RESULTS

Particulars	3 months ended		Half year ended		(Rs. in lakhs)
	30.09.2007	30.09.2006	30.09.2007	30.09.2006	Year ended 31.03.2007
	Limited Reviewed		Limited Reviewed	Audited	Audited
a. Supply Chain Management	252.45		506.47	1342.28	2352.02
b. Software Products & Services	6499.92		10962.13	4695.43	13530.63
c. E Business Solutions	721.05		1201.75	1055.91	2333.56
Net sales/Income from operations	7473.42		12670.35	7093.62	18216.21
2. Segment Result					
a. Supply Chain Management	12.57		25.79	117.05	114.63
b. Software Products & Services	2365.54		4370.64	2200.46	4267.53
c. E Business Solutions	38.16		59.24	43.33	126.57
Total	2416.27		4455.67	2360.84	4508.73
Less:					
i. Interest	290.73		674.42	130.63	341.89
ii. Other un-allocable Expenditure net off un-allocable Income.	647.30		1184.32	907.59	357.10
Total Profit Before Tax	1478.24		2596.93	1322.62	3809.74
Less: Tax Expense	200.20		394.50	109.73	513.12
Total Profit After Tax	1278.04		2202.43	1212.89	3296.62

Notes on segment reporting

1. The Manufacturing Segment has been reclassified as E-Business Solutions to reflect appropriately the nature of that business.

2. **Segmental Capital Employed:** Segregation of assets, liabilities and other non-cash expenses into various primary segments has not been done as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Note:

- 1 The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard (AS 21) issued by The Institute of Chartered Accountants of India. The Financial Statements of the parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses, after eliminating intra-group balances, transactions and resulting unrealized gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policy.
- 2 The Consolidated and Standalone Financial Results of TAKE Solutions Ltd for the Quarter ended September 30, 2007 have been reviewed by the Audit Committee and approved by the Board of Directors ("the Board") at its meeting held on October 29, 2007. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.
- 3 The Standalone Financial Results and the Consolidated Financial Results for the quarter and six months ended September 30, 2007 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).
- 4 Being the first presentation of the Quarterly Results as per the listing Agreement, Corresponding figures for the Quarter ended September 30, 2006 are not available.
- 5 During the period ended September 30, 2007, the Company acquired, through its subsidiary in the USA, ClearOrbit Inc. The effects of this acquisition have been duly reflected in above financial results

6 Use of IPO proceeds:

Rs. in Mns

	Projection on Prospectus	Actual Utilisation upto 30/09/2007
Acquisition of Business/Companies/Products	[•]	-
Repayment of debt facilities utilized for acquisition	835.00	819.38
Product Development	150.00	74.85
Enhancement of Domestic Infrastructure facilities	232.00	7.33
Prepayment of Term Loan	200.00	197.00
Issue Expenses	[•]	134.94
TOTAL	[•]	1,233.50

7 Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended September 30, 2007:

Nature of Complaints received	Received	Disposed	Closing balance
IPO related	571	562	9

We also confirm that no complaints remain unattended / pending for more than 30 days.

Registered Office: No.76, Venkatakrishna Road, Raja Annamalaipuram, Chennai - 600 028.

For and on Behalf of the Board of Directors

Place : Chennai
Date : October 29, 2007

Sridharan Sivan
Managing Director